

WATCHMAN™ WORKFLOW CHECKLIST

Referral	<input type="checkbox"/> Build referral pathways within your hospital and your community
	<input type="checkbox"/> Receive patient referral
Initial Consult	<input type="checkbox"/> Schedule patient consult
	<input type="checkbox"/> Start patient work-up intake form and/or patient screening form during consult to determine eligibility
	<input type="checkbox"/> Enter patient into tracker tool
	<input type="checkbox"/> Complete SDM and document appropriately
Prior Authorization	<input type="checkbox"/> Seek prior authorization for WM (if private payer)—may take 2–4 weeks
	<input type="checkbox"/> Seek prior authorization for pre-TEE (if private payer)
Screening TEE	<input type="checkbox"/> Schedule pre-TEE
	<input type="checkbox"/> Complete pre-TEE to determine eligibility
Procedure Planning	<input type="checkbox"/> Schedule WATCHMAN implant on WATCHMAN case day
	<input type="checkbox"/> Schedule patient for post-procedure follow-up clinic visit or phone call
	<input type="checkbox"/> Schedule patient for 45-day TEE
	<input type="checkbox"/> Send patient pre-procedure information
	<input type="checkbox"/> Send letter to referring MD
	<input type="checkbox"/> Complete/order pre-op tests and labs
	<input type="checkbox"/> Make follow-up call with patient to review procedure information and instructions, and confirm procedure date
Inpatient Stay	<input type="checkbox"/> Admit patient for inpatient WATCHMAN procedure
	<input type="checkbox"/> Complete WATCHMAN procedure
	<input type="checkbox"/> Ensure warfarin is prescribed and establish anticoagulation follow up
	<input type="checkbox"/> Provide patient with discharge instructions
Procedure Close-out	<input type="checkbox"/> Send procedure report to referring MD
	<input type="checkbox"/> Enter data for LAAO registry
	<input type="checkbox"/> Submit insurance claims
	<input type="checkbox"/> Follow up with patient
45-Day Follow Up	<input type="checkbox"/> Confirm 45-day TEE
	<input type="checkbox"/> Follow up with patient after 45-day TEE and confirm medication regimen
	<input type="checkbox"/> Send follow-up letter(s) to referring MD until patient discontinues warfarin
Continued Follow Up	<input type="checkbox"/> Follow up with patient at 6 months and confirm medication regimen
	<input type="checkbox"/> Schedule 1-year follow-up TEE
	<input type="checkbox"/> Follow up with patient at 1 year and confirm medication regimen
	<input type="checkbox"/> Follow up with patient at 2 years